

RESEARCH ON  
HEATING PRACTISES IN THE  
RESIDENTIAL SECTOR OF  
KOSOVO\*

**Carried out in partnership with RES Foundation**

# A survey conducted by IDRA



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- IDRA is a leading **research** and **development consulting** agency with operations in Balkan region and beyond.
- Established since 2006
- Full package on research services
- Office in Albania, Kosovo and Vietnam
- **IDRA Research** and IDRA Advance

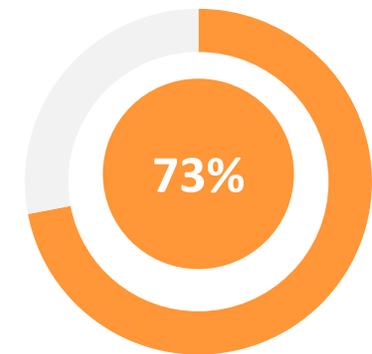
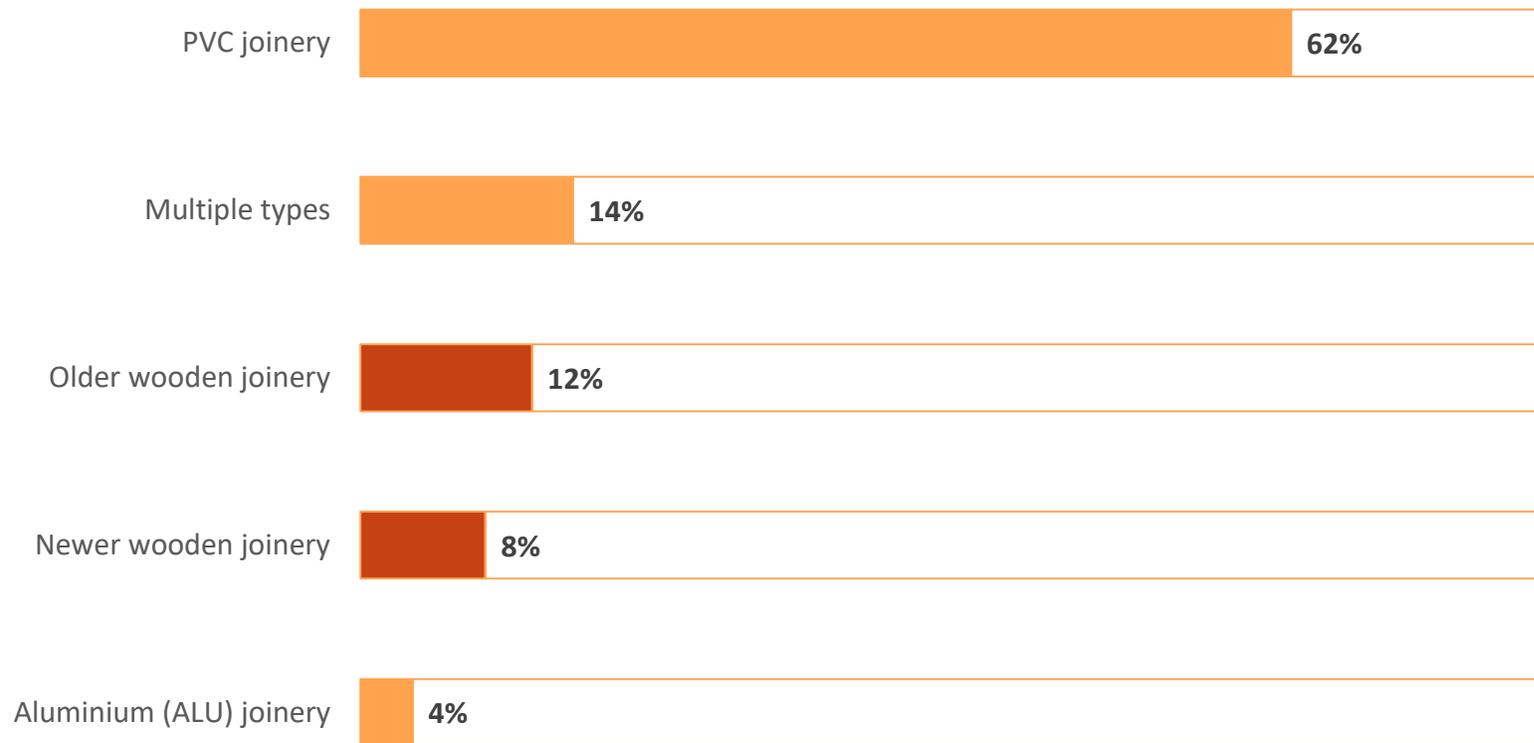
Market Research  
Opinion Research  
IDRApoll (online panel)

## THE CURRENT SURVEY – KOSOVO\*

- Representative study
- N=800 interviews
- Respondent 18+
- Fieldwork: Sep 2021
- Face-to-Face approach via CAPI

# Main results

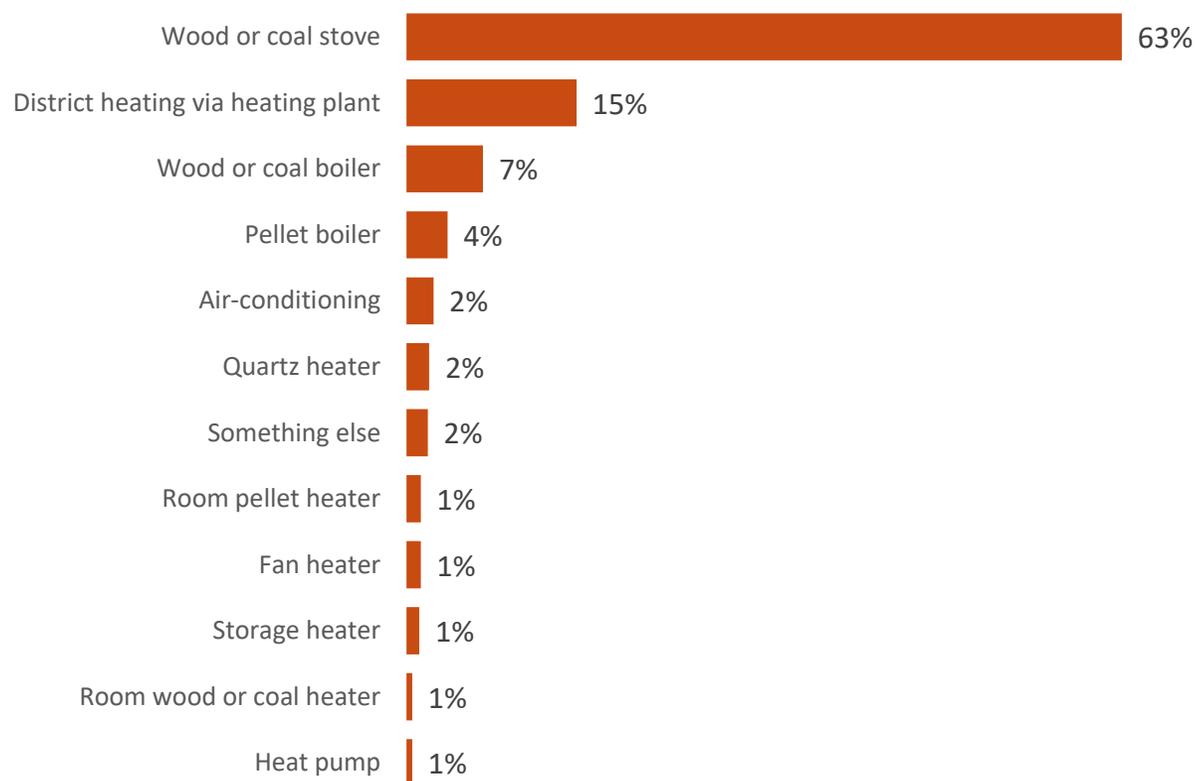
The vast majority of households in Kosovo have **PVC (Polyvinyl Chloride) joinery** (62%). **Wooden joinery** is not very popular (20%)



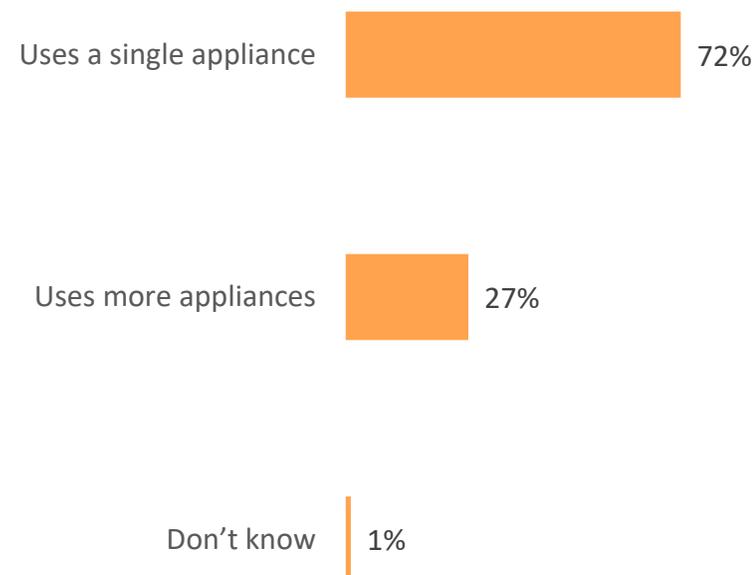
**Satisfied and very satisfied**

The main appliance used for heating in Kosovo is **wood or coal stove** (63%), and second most used is **heating via heating plant** (15%). Further, majority (72%) use a single appliance for heating.

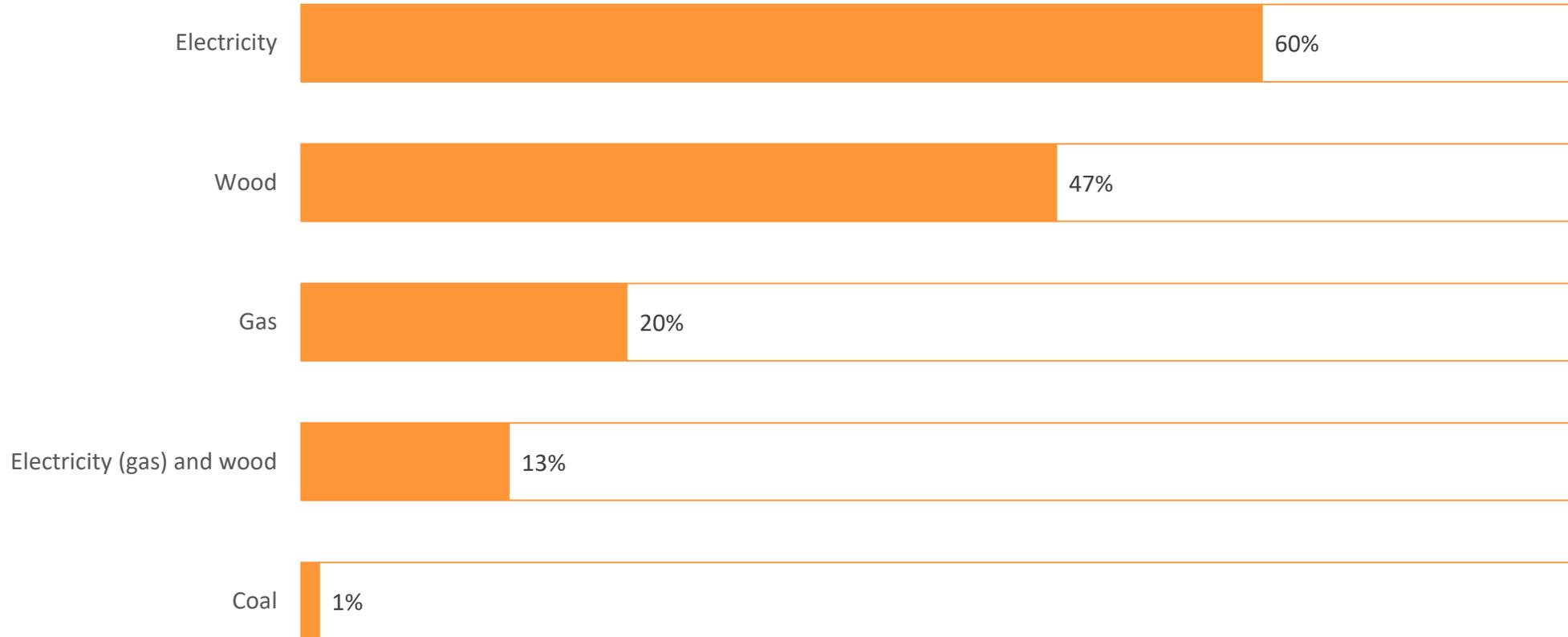
### Main appliance for heating?



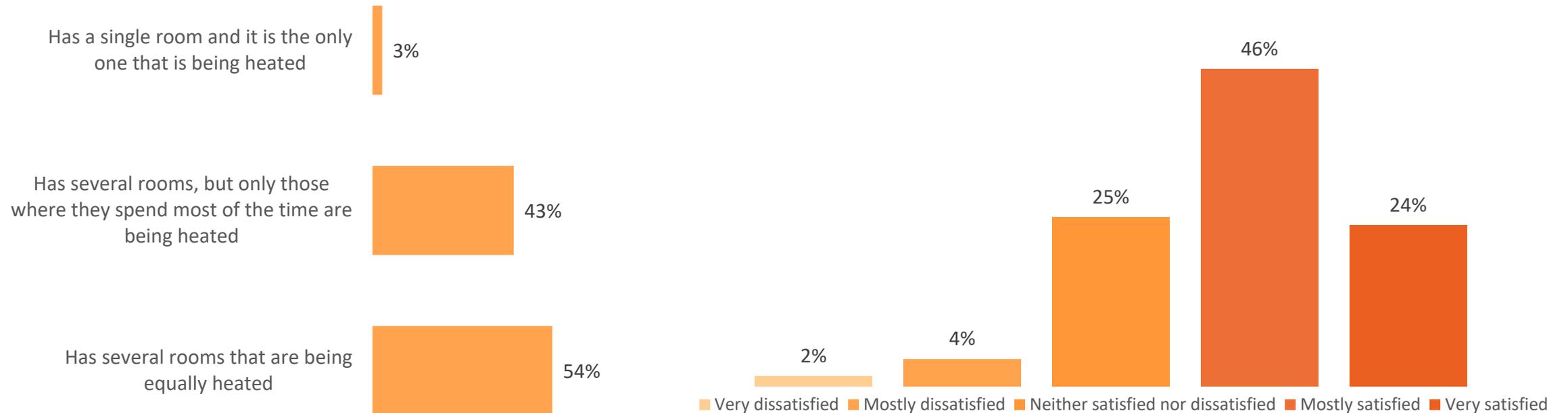
### Alternative source for heating?



The main type of fuel used for cooking is **electricity** (60%), followed by **wood** (47%) and then **gas** in the third place (20%).



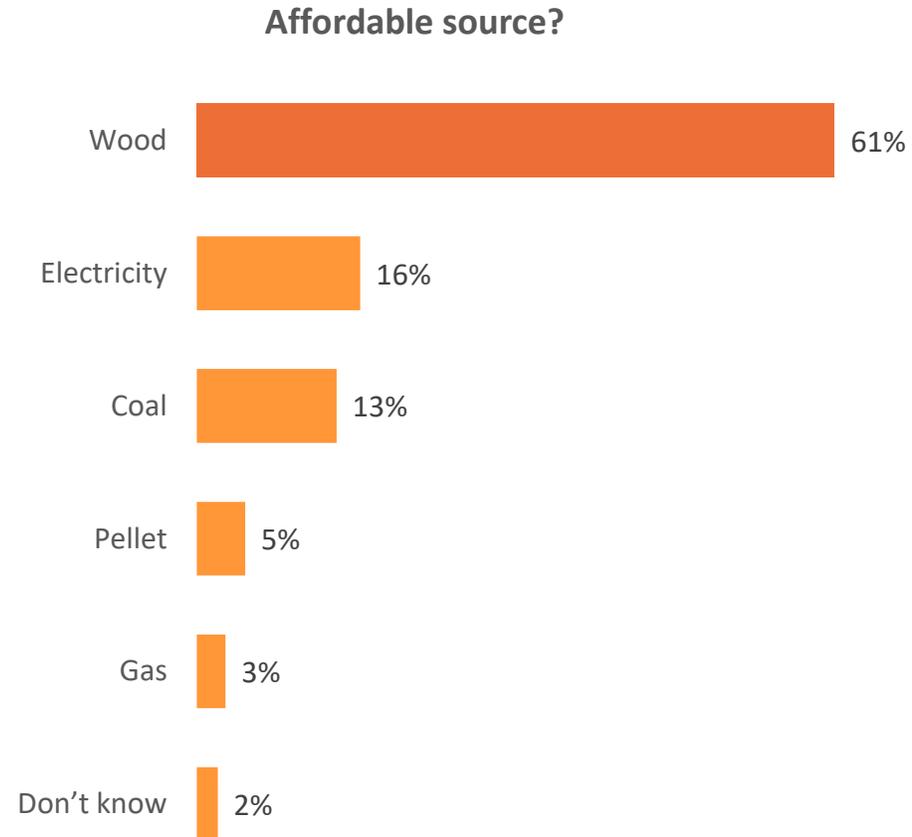
About half of the families admit they heat all rooms equally (54%). A considerable number (43%), have several rooms but only those where most of time is spent are being heated.



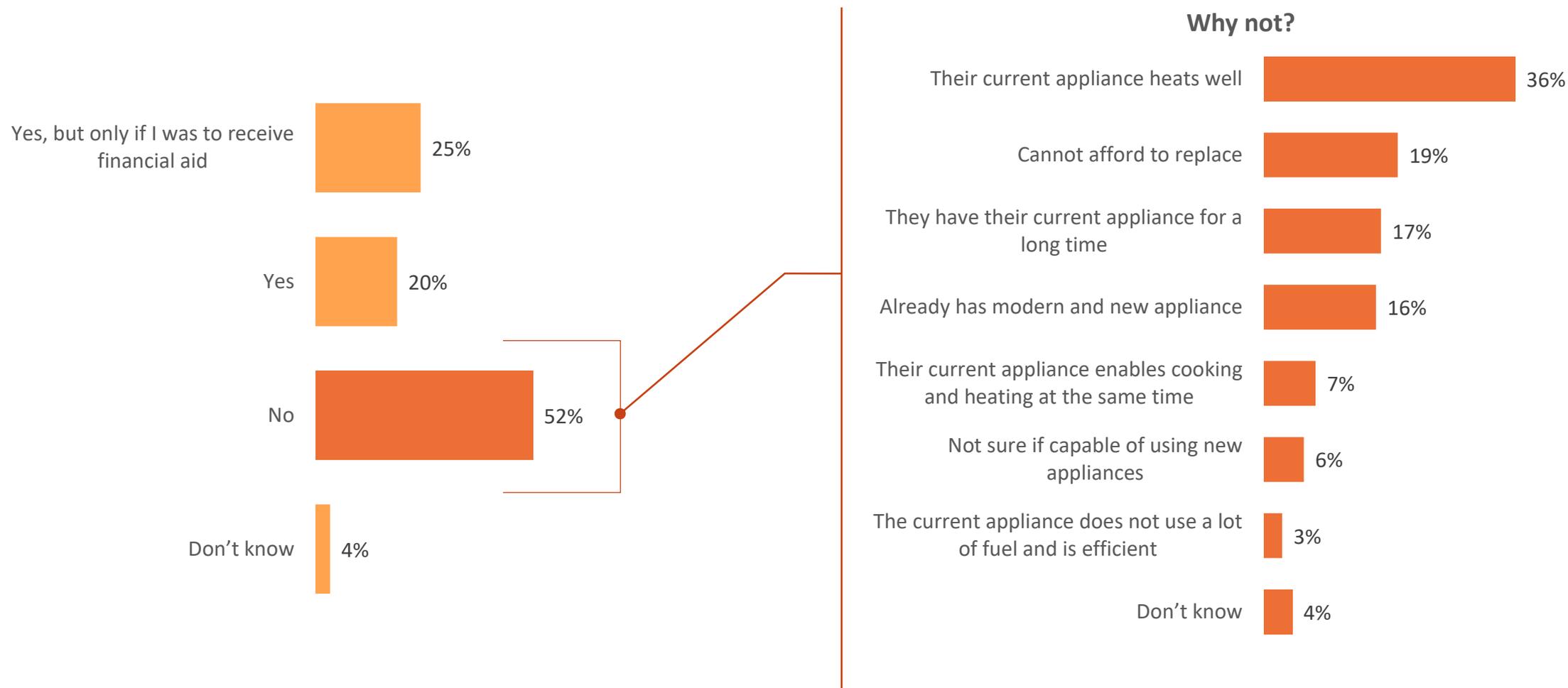
The vast majority of the families (78%) **use firewood**. And according to the respondents, wood is the **most affordable source for heating** (61%).

78%

use firewood

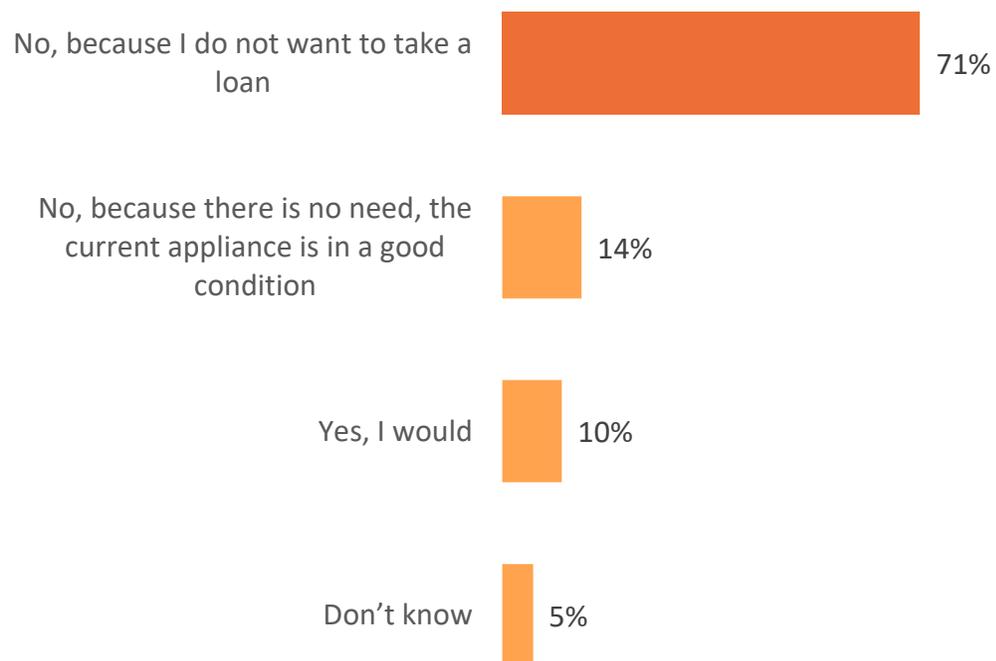


The majority of respondents (52%) say they are **not willing to replace** the heating appliance/system used in their household.

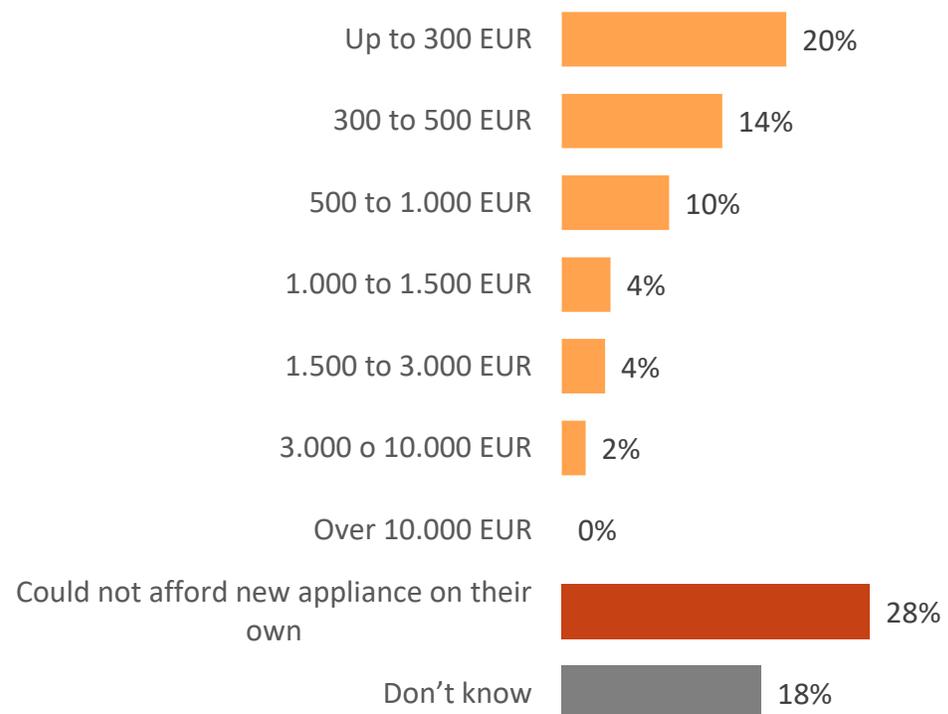


About **3 out of 4 families would not use any possible loan** to replace the heating system, because they do not want to take a loan. If forced to replace, 28% could not afford it.

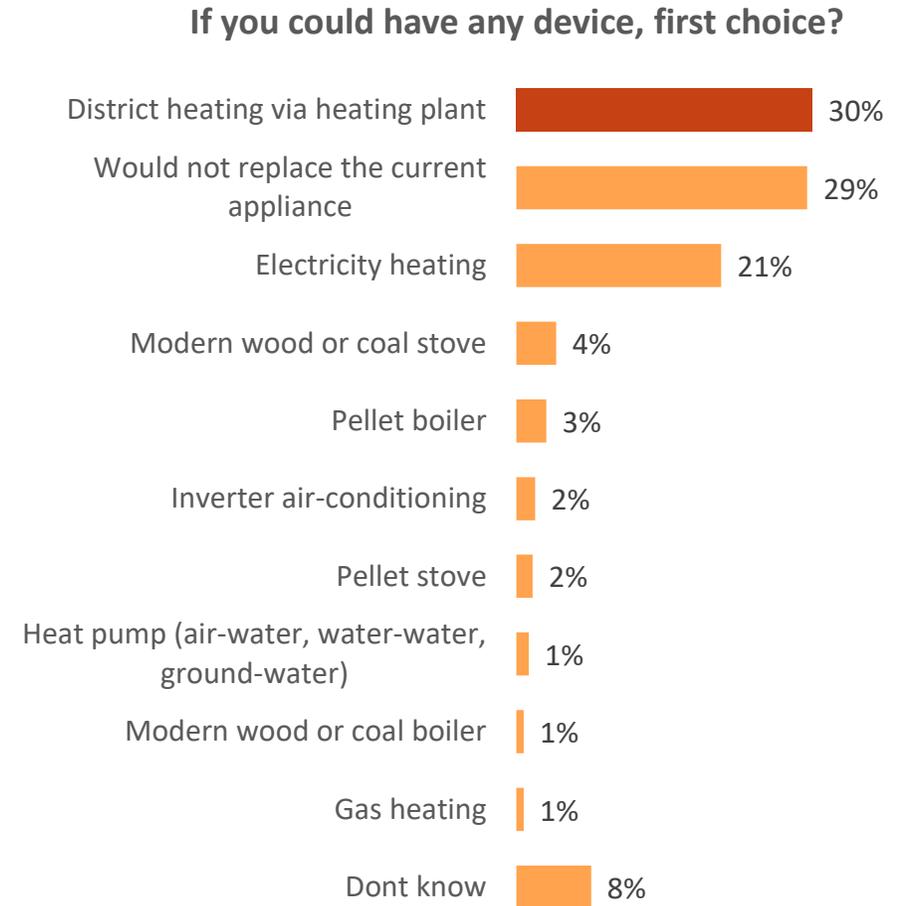
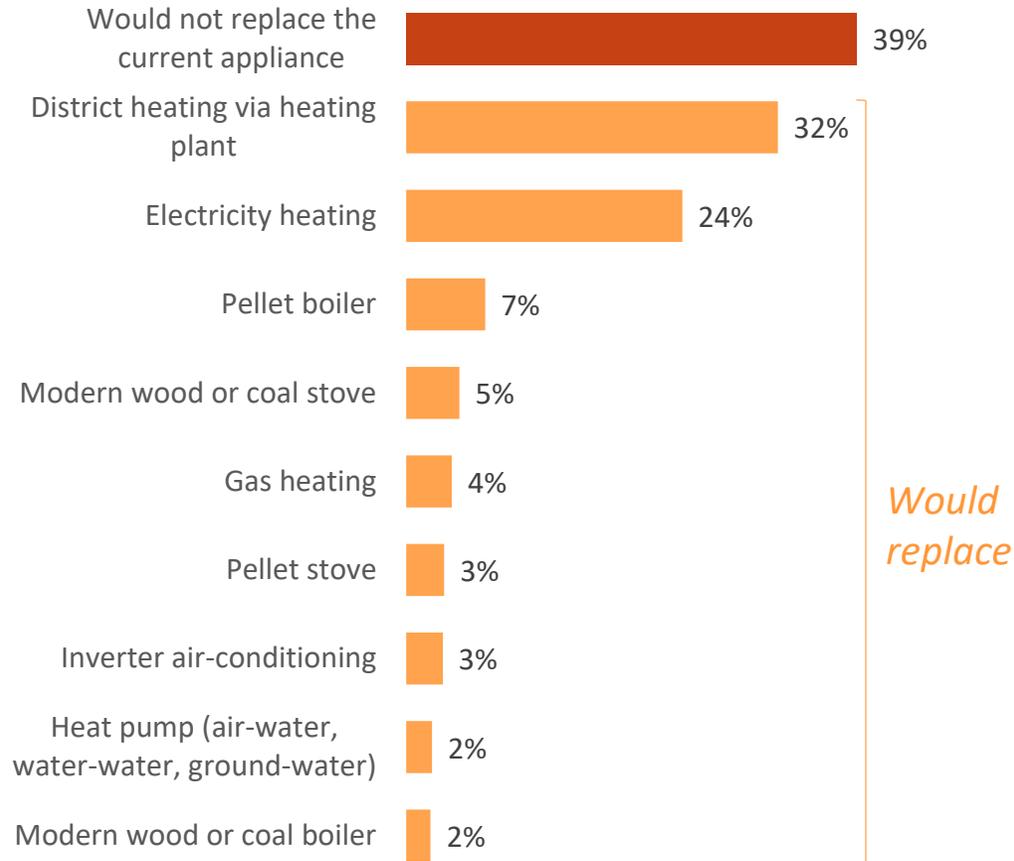
### Use a loan?



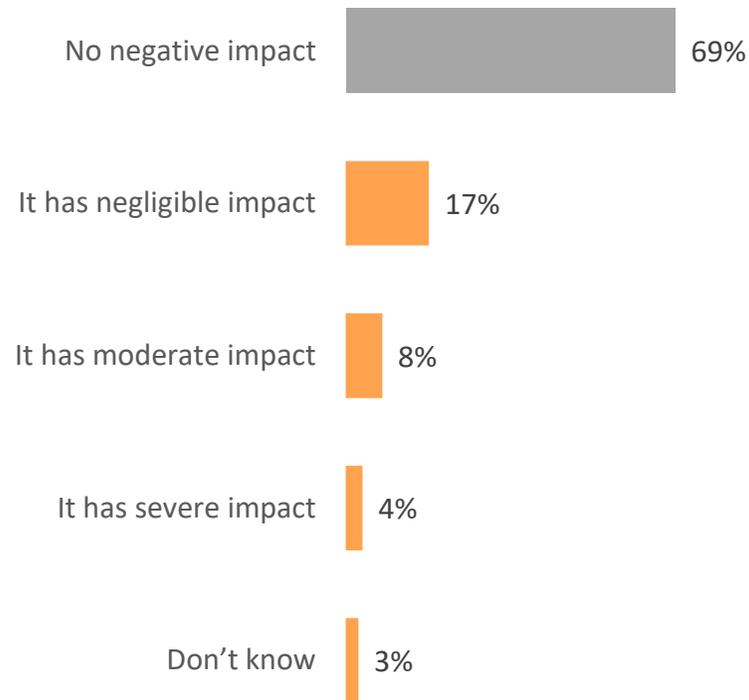
### What price?



About 39% of respondents would **not replace** the current **technology**. They are not particularly familiar with some of **advanced heating technologies**, inverter air-conditioning 3% and heat pump (2%).



The vast majority (69%), of respondents do not believe that their heating practices can **harm their health** and health of their family members. In terms of advice received, only 1% claimed to have **gotten some sort of warning from their doctor**.



Has your doctor ever suggested to you that your heating practices can have adverse effects on your health?



# Thank you!



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