

RESEARCH ON
HEATING PRACTISES IN THE
RESIDENTIAL SECTOR OF
ALBANIA

Carried out in partnership with RES Foundation

A survey conducted by IDRA



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- IDRA is a leading **research** and **development consulting** agency with operations in Balkan region and beyond.
- Established since 2006
- Full package on research services
- Office in Albania, Kosovo and Vietnam
- **IDRA Research** and IDRA Advance
 - Market Research
 - Opinion Research
 - IDRApoll (online panel)

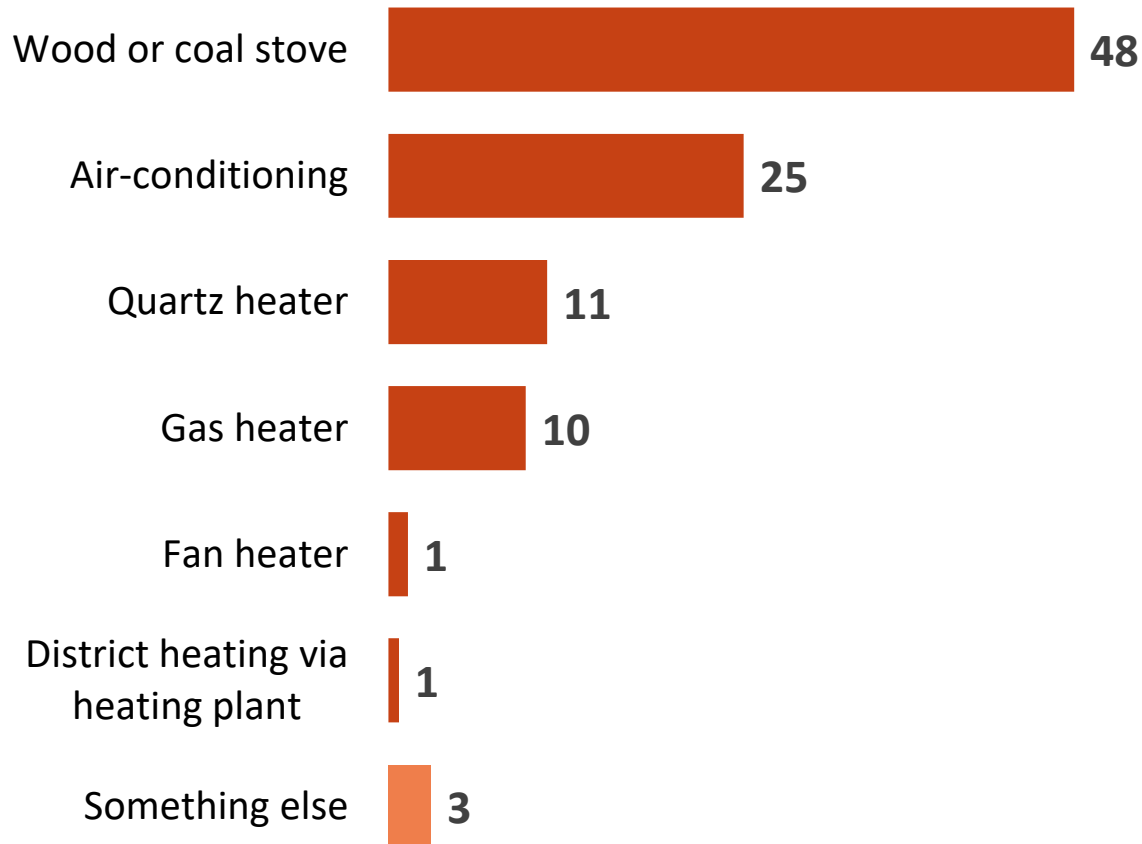
THE CURRENT SURVEY – ALBANIA

- Representative study for those families who **use solid-fuel household** heating devices
- N=800 interviews
- Respondent 18+

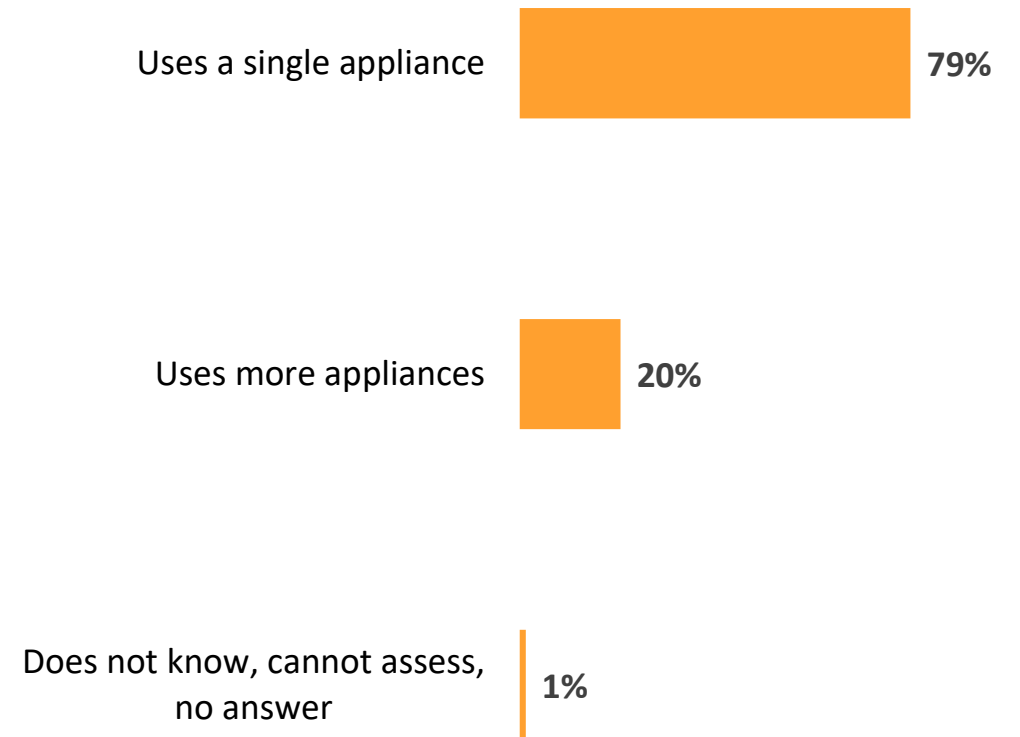
Main results

The main appliance used for heating **Albanian** is **wood or coal stove** (40%), and second most used is air-conditioning (25%). Further, majority (79%) use a single appliance for heating

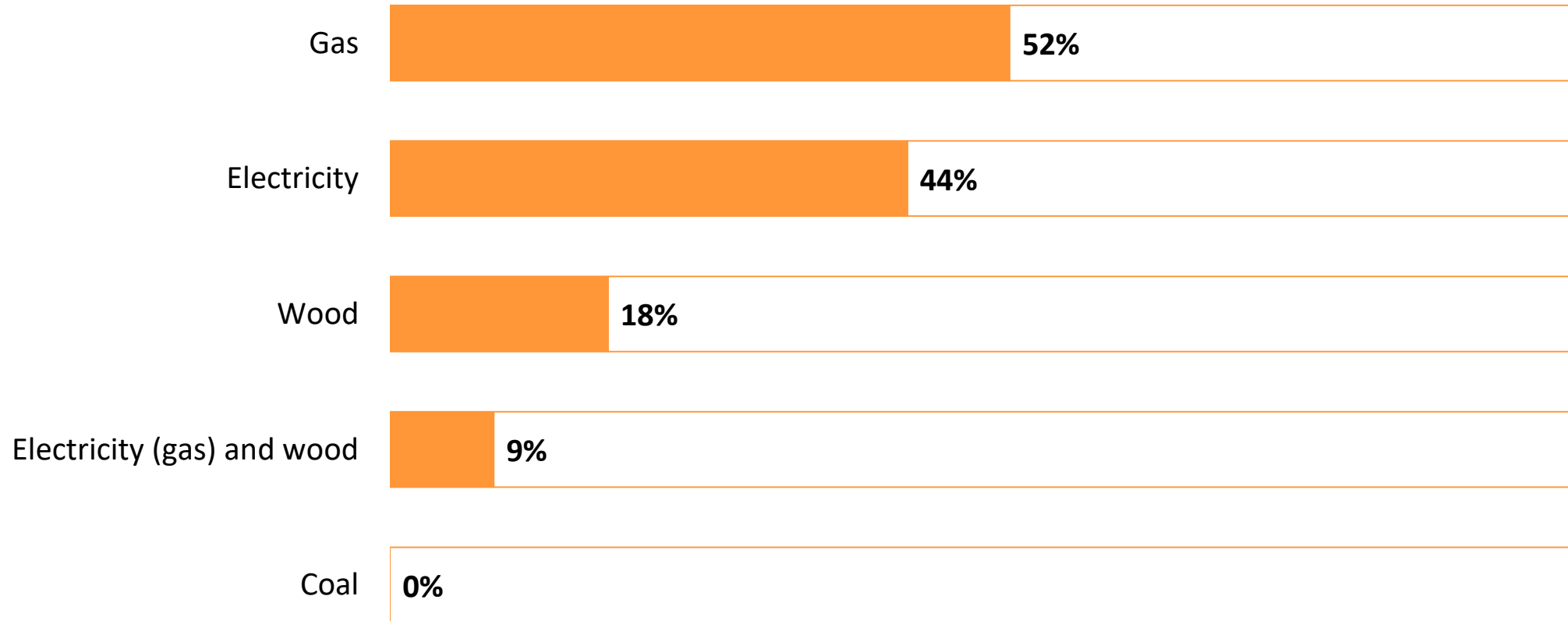
Main appliance for heating?



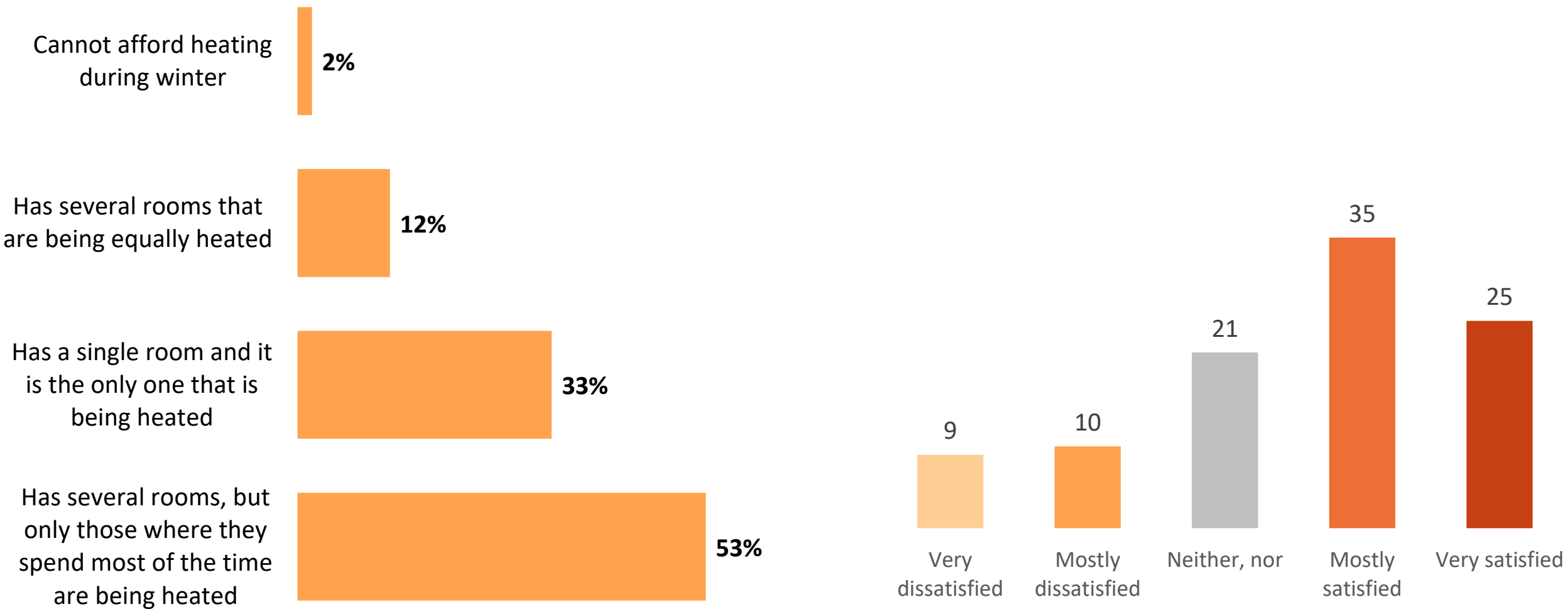
Alternative source for heating?



The main type of fuel used for cooking is **gas** (52%), followed by **electricity** (44%) and then **wood** in the third place (18%).



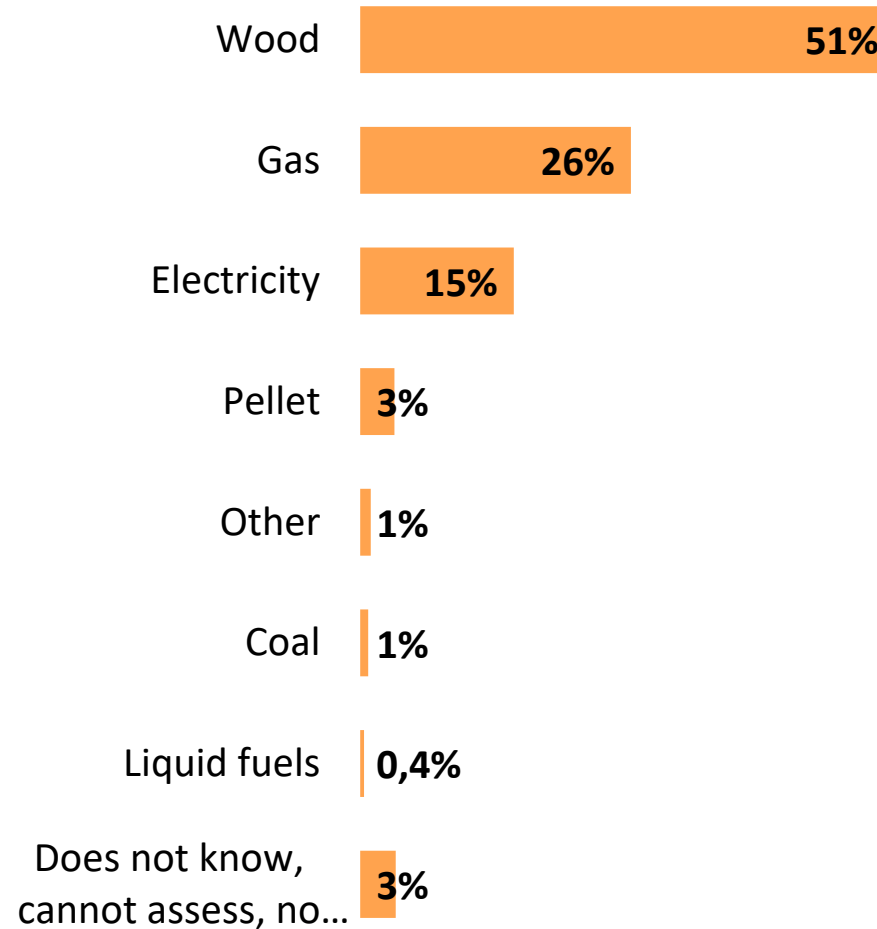
For about half of families (53%), have several rooms, but only those where most of time is spent are being heated. Only 12% admit they heat all rooms equally.



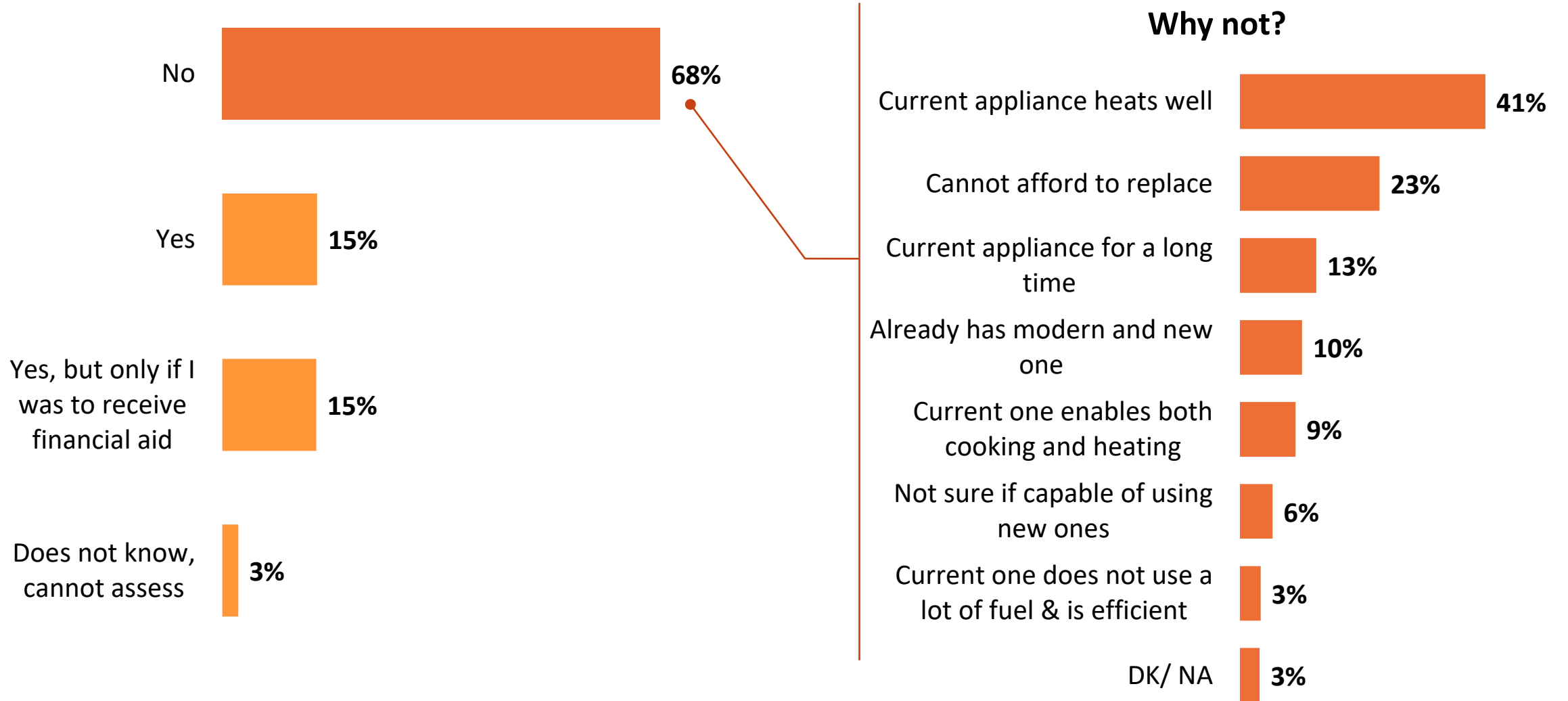
One in two families (51%) **use firewood**. And according to the respondents, wood is the **most affordable source for heating** (51%).

51%

u s e f i r e w o o d

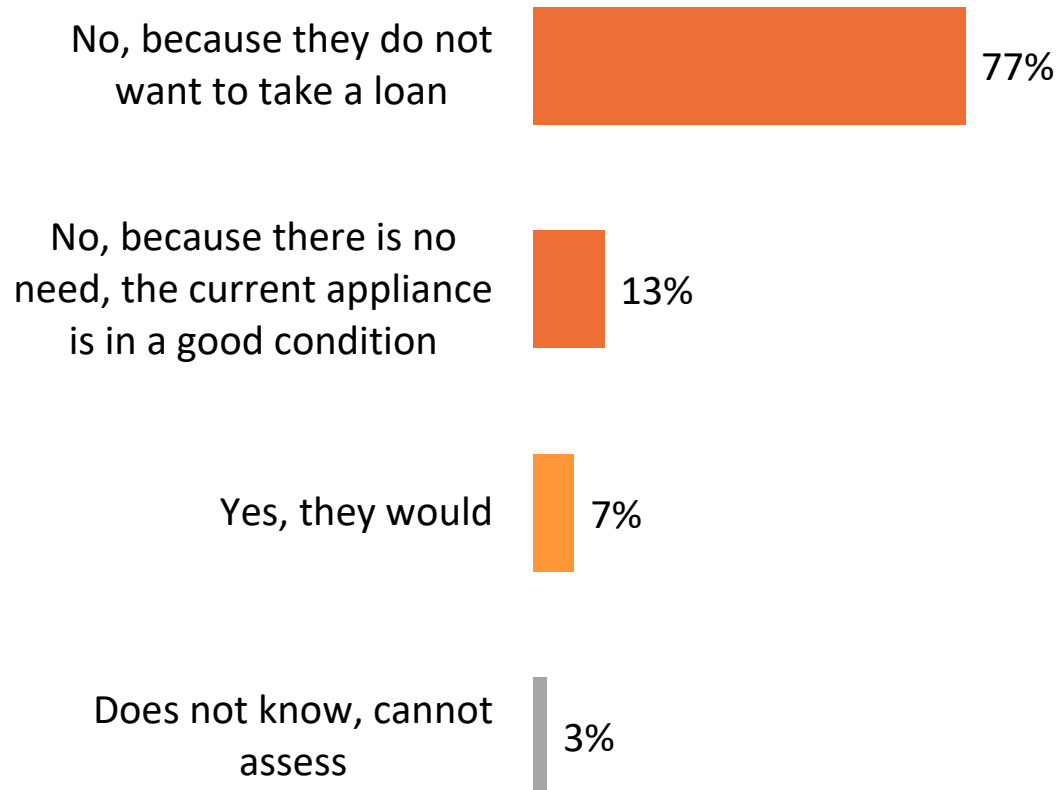


The great majority of respondents (68%) say they are **not willing to replace** the heating appliance/system used in their household.

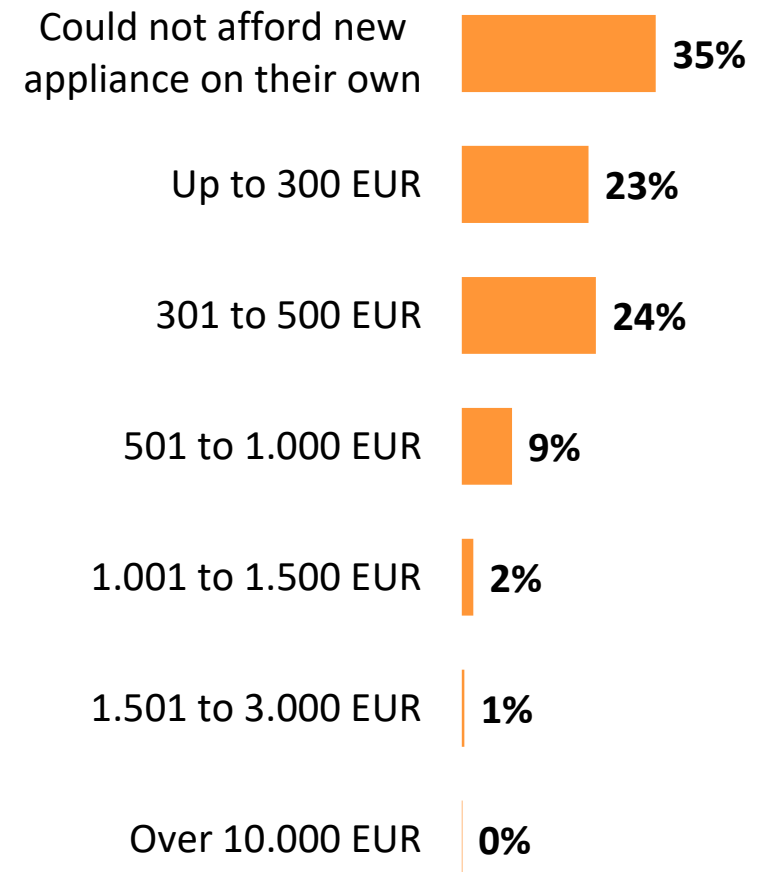


About **3 out of 4 families** would not use any possible loan to replace the heating system, because they do not want to take a loan. If forced to replace, 35% could not afford it.

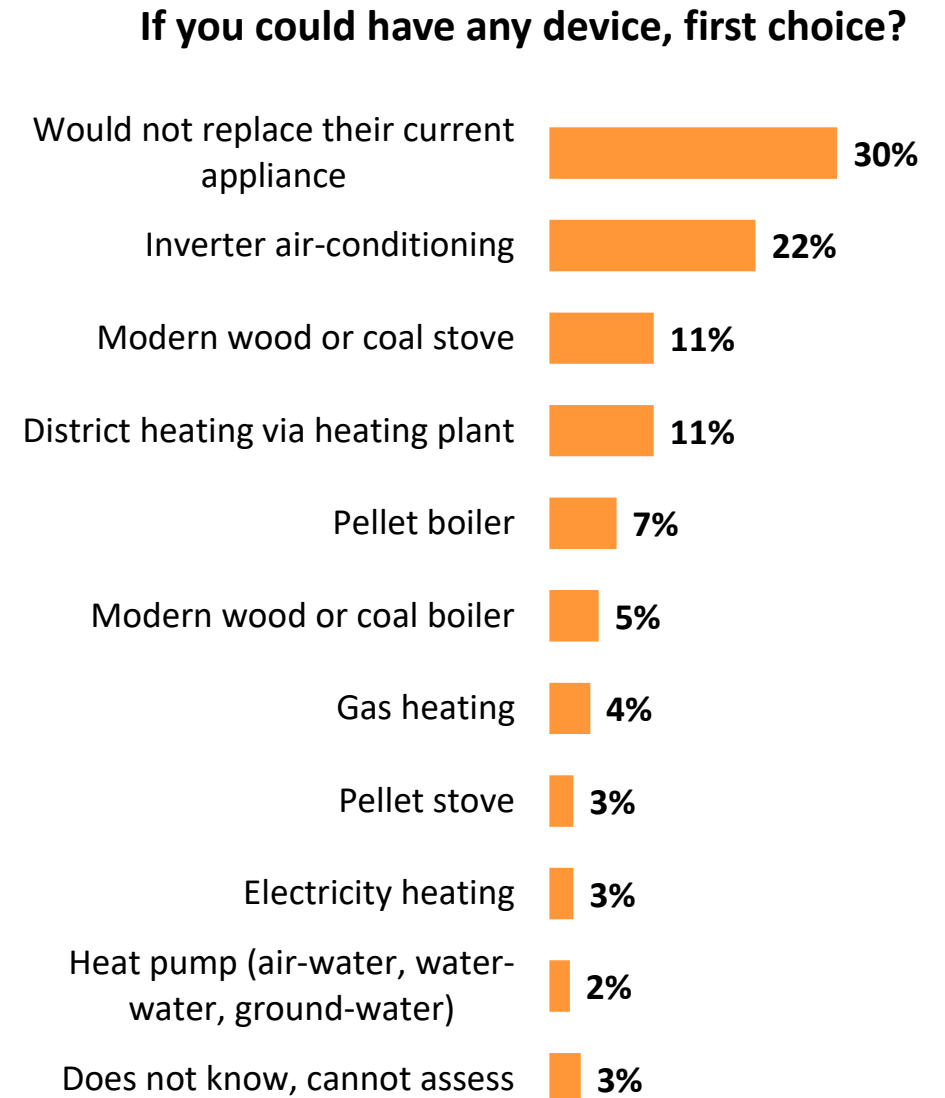
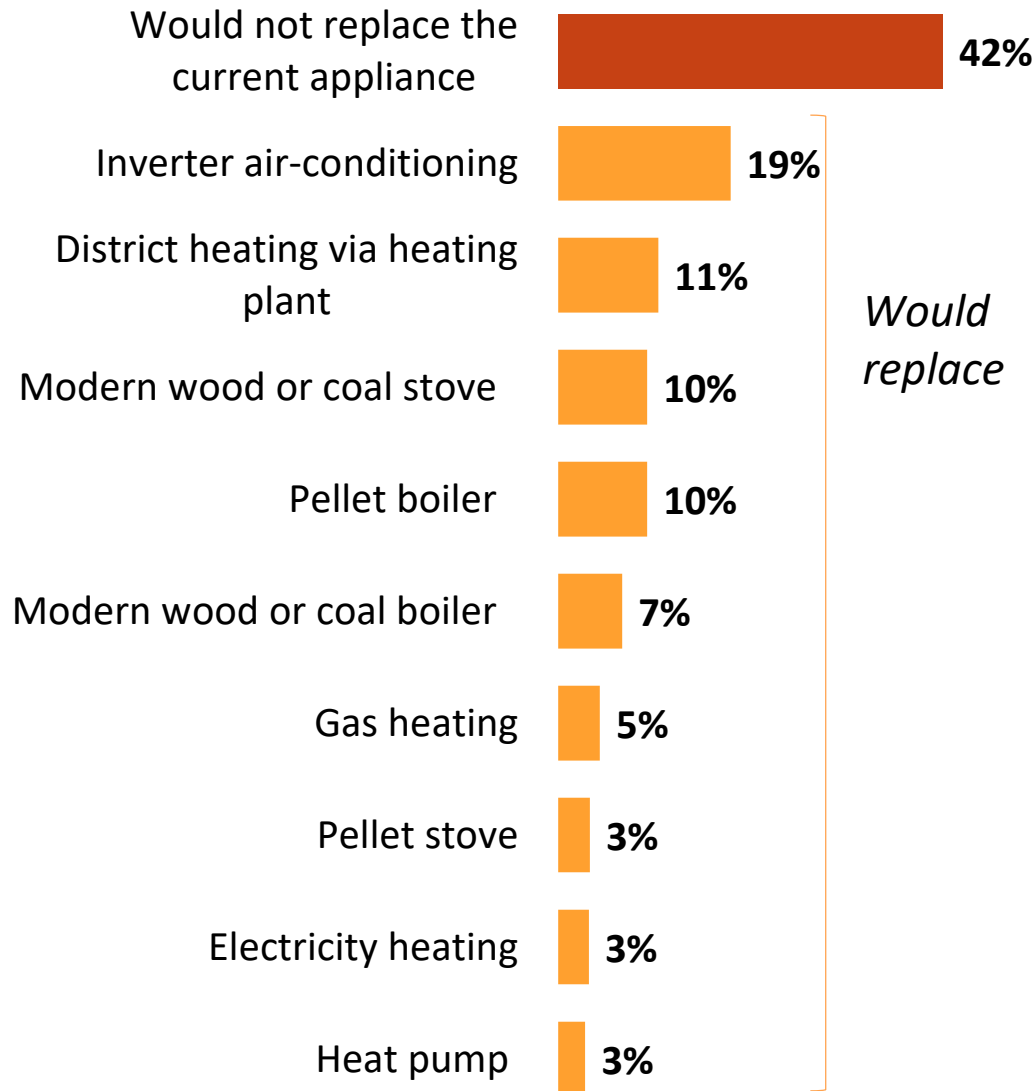
Use a loan?



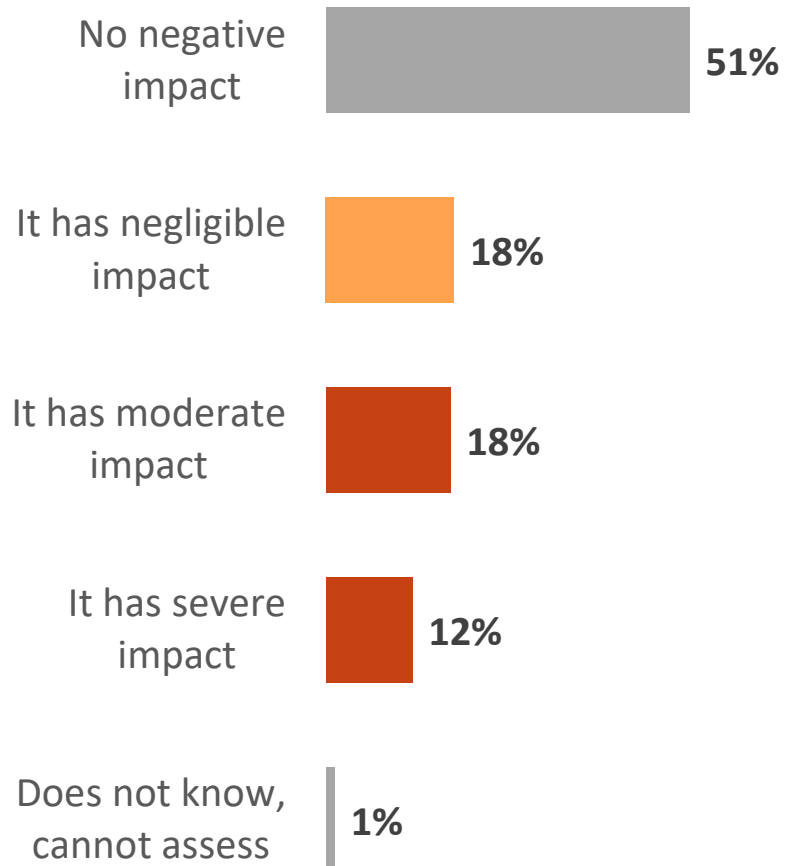
What price?



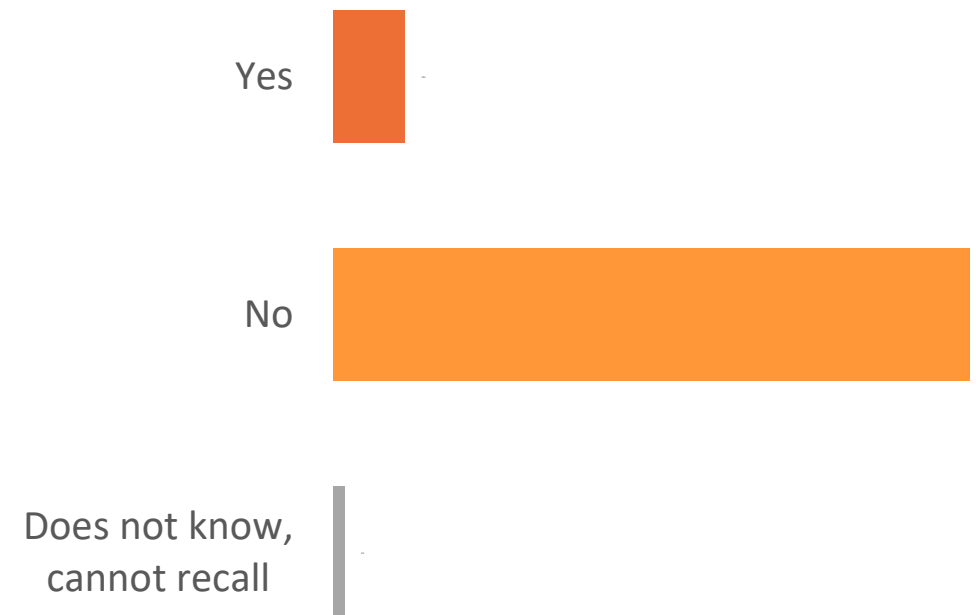
Which of the following technologies would you agree to replace your household heating appliance with? (multiple answers allowed)



Do you think that your heating practices have negative impact on your health and the health of your family members, and what is the extent of those impact?



Has your doctor ever suggested to you that your heating practices can have adverse effects on your health?



Thank you!



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